

**[DCU's Model FOM Appendix**  
***DCU instructions are in bracketed wording in italics and need  
not be included in your Appendix.]***  
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**Field of Membership Appendix**  
**To the Bylaws of [Insert Credit Union name] Credit Union**

The Credit Union's field of membership is limited to the following persons:

**Occupational Groups**

**A. Approved Occupational Groups**

1. Employees of the Credit Union or any of its credit union service organizations; date of regulatory approval: \_\_\_\_\_ [*if readily available from the Credit Union's records*]
2. Employees of \_\_\_\_\_; date of regulatory approval: \_\_\_\_\_ [*if readily available from the Credit Union's records*]
3. Employees of \_\_\_\_\_; date of Board approval: \_\_\_\_\_ [*if regulatory approval is not required*]
4. Etc.

**B. Small Occupational Groups** [*include only if the Credit Union has received approval of a SOG enabling amendment before March 8, 2002*]

Employees of any of the enterprises listed as small occupational groups (SOGs) on the attached SOG Control Log; date of regulatory approval of SOG enabling amendment:

\_\_\_\_\_

Each SOG must have no more than 500 employees at the time it is approved by the Board. The SOG Control Log (Log) must include the name of each SOG and the date it was approved by the Board. The Log is incorporated into and made a part of this Appendix by this reference. The Log may be amended at any time by the Board without the approval of or notice to the Division of Credit Unions.

**C. Other Natural Persons, Enterprises and Organizations**

1. The directors, employees, volunteers and retirees of any of the above-described enterprises or their subsidiaries or affiliates
2. Natural persons under contract to work for any of the above-described enterprises or their subsidiaries or affiliates

3. Family members (as determined by the Credit Union) of any of the above-described natural persons
4. The spouse of any of the above-described natural persons if the person qualified for membership at the time of his or her death
5. The above-described enterprises and their subsidiaries and affiliates
6. Enterprises and organizations more than half of whose owners, members or employees are eligible to be members of the Credit Union
7. Other persons approved by the director

## **Associational Groups**

### **A. Approved Associational Groups**

1. Members of \_\_\_\_\_; date of regulatory approval: \_\_\_\_\_ [*if readily available from the Credit Union's records*]
2. Members of \_\_\_\_\_; date of Board approval: \_\_\_\_\_ [*if regulatory approval is not required*]
3. Etc.

### **B. Other Natural Persons, Enterprises and Organizations**

1. The directors, employees, volunteers and retirees of any of the above-described organizations or their subsidiaries or affiliates
2. Natural persons under contract to work for any of the above-described organizations or their subsidiaries or affiliates
3. Family members (as determined by the Credit Union) of any of the above-described natural persons
4. The spouse of any of the above-described natural persons if the person qualified for membership at the time of his or her death
5. The above-described organizations and their subsidiaries and affiliates
6. Organizations and enterprises more than half of whose owners, members or employees are eligible to be members of the Credit Union
7. Other persons approved by the director

## **Communities (Including Neighborhoods and Rural Districts)**

### **A. Approved Communities**

1. Natural persons who live, work, worship or go to school in the community described as \_\_\_\_\_; date of regulatory approval: \_\_\_\_\_ [*if readily available from the Credit Union's records*]
2. Natural persons who live, work, worship or go to school in the community described as \_\_\_\_\_; date of Board approval: \_\_\_\_\_ [*if regulatory approval is not required*]

3. Etc.

**B. Aggregated Communities** *[include only if the Credit Union has aggregated some of its communities]*

1. The County of \_\_\_\_\_; date of Board approval: \_\_\_\_\_

This is an aggregation of the following communities approved by the Division of Credit Unions (or its predecessor) or the Board, as appropriate:

a. \_\_\_\_\_; date of regulatory approval: \_\_\_\_\_ *[if readily available from the Credit Union's records]*

b. \_\_\_\_\_; date of Board approval: \_\_\_\_\_ *[if regulatory approval is not required]*

c. Etc.

2. Etc.

**C. Other Natural Persons, Enterprises and Organizations**

1. Enterprises and organizations that have offices within the above-described communities, and natural persons under contract to work for the enterprises or organizations
2. The directors, employees, volunteers and retirees of any of the above-described enterprises or organizations
3. Family members (as determined by the Credit Union) of any of the above-described natural persons
4. The spouse of any of the above-described natural persons if the person qualified for membership at the time of his or her death
5. Enterprises and organizations more than half of whose owners, members or employees are eligible to be members of the Credit Union
6. Other persons approved by the director

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Signed on \_\_\_\_\_, \_\_\_\_\_ and attested to by:

\_\_\_\_\_  
Chairman/President of the Board

\_\_\_\_\_  
Secretary